

  
Honorables Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
November 29, 2022

Michael F. Lynch  
Nevada Bar No. 8555  
LYNCH LAW PRACTICE, PLLC  
3613 S. Eastern Ave.  
Las Vegas, NV 89169  
702.684.6000  
michael@lynchlawpractice.com  
Attorney for SolarJuice American, Inc.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re

RED ROSE, INC.,

- ☐ Affects Beachhead Roofing and Supply, Inc.
- ☐ Affects California Equipment Leasing Association, Inc.
- ☐ Affects Fences 4 America, Inc.
- ☐ Affects James Petersen Industries, Inc.
- ☐ Affects PD Solar, Inc.
- ☐ Affects Petersen Roofing and Solar LLC
- ☐ Affects Petersen-Dean, Inc.
- ☐ Affects PetersenDean Hawaii LLC
- ☐ Affects PetersenDean Roofing and Solar Systems, Inc.
- ☐ Affects PetersenDean Texas, Inc.
- ☐ Affects Red Rose, Inc.
- ☐ Affects Roofs 4 America, Inc.
- ☐ Affects Solar 4 America, Inc.
- ☐ Affects Sonoma Roofing Services, Inc.
- ☐ Affects TD Venture Fund, LLC
- ☐ Affects Tri-Valley Supply, Inc.
- ☒ Affects All Debtors

Case No. BK-S-20-12814-mkn

Jointly Administered with

Case No. BK-S-20-12815-mkn  
Case No. BK-S-20-12816-mkn  
Case No. BK-S-20-12818-mkn  
Case No. BK-S-20-12819-mkn  
Case No. BK-S-20-12820-mkn  
Case No. BK-S-20-12821-mkn  
Case No. BK-S-20-12822-mkn  
Case No. BK-S-20-12823-mkn  
Case No. BK-S-20-12824-mkn  
Case No. BK-S-20-12825-mkn  
Case No. BK-S-20-12826-mkn  
Case No. BK-S-20-12827-mkn  
Case No. BK-S-20-12829-mkn  
Case No. BK-S-20-12831-mkn  
Case No. BK-S-20-12833-mkn

Chapter 11

**ORDER GRANTING MOTION FOR APPROVAL OF COMPROMISE, PURSUANT  
TO FED. R. BANKR. P. 9019, BETWEEN (A) SOLARJUICE, (B) DEBTORS, (C)  
LENNAR HOMES, LLC, AND LENNAR HOMES OF CALIFORNIA, LLC and (D)  
LSQ FUNDING GROUP L.C. AND LS DE, LLC**

The Court, having read and considered SolarJuice American, Inc.’s (“SolarJuice”) *unopposed* motion (the “Motion”) for entry of an order, pursuant to Bankruptcy Rule 9019(a),<sup>1</sup> approving the settlement agreement (the “Settlement Agreement”) between (A) SolarJuice, (B) Debtors,<sup>2</sup> (C) Lennar Homes, LLC, and Lennar Homes of California, LLC, as successor to Lennar Homes of California, Inc. (collectively, “Lennar”), and (D) LSQ Funding Group L.C. and LS DE, LLC (collectively “LSQ”, and together with SolarJuice, Debtors, and Lennar, the “Parties”) (ECF No. 2488); and upon consideration of the Declarations of Randy Conone and Michael Lynch in support thereof (ECF Nos. 2490, 2491), and SolarJuice having appeared by and through their counsel, Lynch Law Practice, PLLC, and all other appearances having been noted on the record; the Court having stated its findings of fact and conclusions of law on the record at the hearing on the Motion, which findings of fact and conclusions of law are incorporated herein by this reference in accordance with Federal Rule of Civil Procedure 52, as made applicable by Bankruptcy Rule 9014; and it appearing that the relief requested is warranted on the grounds, among others, that the Settlement Agreement: (a) was negotiated in good faith and is fair and equitable, (b) contemplates an immediate resolution of the disputes between the Parties; (c) avoids litigation which could prove to be protracted and expensive; and (d) is in the best interests of Debtors, their estates and creditors because it resolves the

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<sup>1</sup> All references to “Chapter” and “Section” herein shall be to the “Bankruptcy Code” appearing in Title 11 of the U.S. Code; all references to a “Bankruptcy Rule” shall refer to the Federal Rules of Bankruptcy Procedure; and all references to a “Local Rule” shall refer to the Local Rules of Bankruptcy Practice of the U.S. Bankruptcy Court for the District of Nevada.

<sup>2</sup> All references to “Debtor” herein shall be to (i) Petersen-Dean, Inc., (ii) Beachhead Roofing & Supply, Inc., (iii) California Equipment Leasing Association, Inc., (iv) Fences 4 America, Inc., (v) James Petersen Industries, Inc., (vi) PD Solar, Inc., (vii) Petersen Roofing and Solar LLC, (viii) PetersenDean Hawaii LLC, (ix) PetersenDean Roofing and Solar Systems, Inc., (x) PetersenDean Texas, Inc., (xi) Red Rose, Inc., (xii) Roofs 4 America, Inc., (xiii) Solar 4 America, Inc., (xiv) Sonoma Roofing Services, Inc., (xv) TD Venture Fund, LLC, and (xvi) Tri-Valley Supply, Inc., debtors and debtors in possession, collectively.

1 disputes between the Parties; after due deliberation and sufficient cause appearing therefor, it  
2 is hereby:

3 **ORDERED** that the Motion is GRANTED; and

4 **IT IS FURTHER ORDERED** that:

5 1. The Settlement Agreement is approved;

6 2. This Order is immediately effective, and the Parties are authorized and directed to  
7 take all actions contemplated by the Settlement Agreement; and

8 3. This Court shall, and hereby does, retain jurisdiction with respect to all matters  
9 arising from or related to the implementation and interpretation of this Order.

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11 Prepared and respectfully submitted by:

12 **LYNCH LAW PRACTICE, PLLC**

13 /s/ Michael F. Lynch  
14 Nevada Bar No. 8555  
15 3613 S. Eastern Ave.  
16 Las Vegas, NV 89169  
702.684.6000  
702.543.3279 (fax)  
*Attorney for SolarJuice American Inc.*

**CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

☒ The Court has waived the requirement of approval in LR 9021(b)(1).

☐ No party appeared at the hearing or filed an objection to the motion

☐ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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